



Gift of Stock Instructions

To help facilitate a gift of stock to FareStart, please use the following instructions. If you have a specific question, contact our Development Team at 206.443.1233 or email donate@farestart.org.

Step 1: Initiate Transfer In order to gift securities to FareStart, please contact your broker to initiate the transfer.

Direct stock transfers to:

Morgan Stanley – DTC # 0015 Account

Name: FareStart (Tax ID# 91-1546757)

Account Number: 130-129213-323

Morgan Stanley Contact: James Russo, Financial Advisor

Email: James.Russo@morganstanley.com

Phone: 425.202.0642

Morgan Stanley Smith Barney LLC. Member SIPC

Address: Weber Russo Group Morgan Stanley Wealth Management
4000 Carillon Point, Suite 600
Kirkland, WA 98033

Step 2: Notify FareStart Let us know about the gift. This is important for audit purposes and so we can properly acknowledge your gift. Please email donate@farestart.org or call us at 206-267-6219 with your full name and complete address.

Donating to FareStart from a Donor Advised Fund (DAF)

FareStart welcomes donations through donor advised funds!

Please note that the IRS has strict rules and regulations as to what constitutes a grant or donation from a DAF. Gifts to Fund-A-Need at our Gala auction can likely be fulfilled through your DAF. However, in most situations, paying for goods and services (like auction purchases or event tickets) is not allowed under the terms of a DAF.

Please be sure to contact your DAF administrator to understand the restrictions around your account. Thank you for your support of FareStart's work and mission!

FareStart EIN: 91-1546757

FareStart Staff Contacts

Please list any of the following contacts for your donation request. We would also appreciate an email to one of us or to donate@farestart.org to alert us of your incoming gift so that we can let you know when it has been received.

Megan Hampson *SVP of Development*

Email | megan.hampson@farestart.org

Direct | 206-787-1512

Lauren Young *Director of Individual Giving*

Email | lauren.young@farestart.org

Direct | 206-267-6224

Staff and Board Lists: farestart.org/about/leadership

Other financial reports (990s, Annual Reports): farestart.org/about/reports-and-financials

Please do not hesitate to call the FareStart Development office with any questions.

Thank you for your support!

700 Virginia Street, Seattle, WA 98101 | farestart.org | 206.267.6219